

AGRIBANK, FCB
FINANCIAL STATEMENT INFORMATION
(in thousands)

STATEMENT OF CONDITION

	September 30, 2011 (Unaudited)	December 31, 2010
Loans	\$60,159,025	\$59,517,357
Less: Allowance for loan losses	23,840	12,956
Net loans	60,135,185	59,504,401
Investment securities, federal funds and cash	10,992,223	10,698,431
Accrued interest receivable	457,887	430,995
Other assets	272,968	362,539
Total assets	<u>\$71,858,263</u>	<u>\$70,996,366</u>
Bonds and notes	\$67,037,409	\$66,178,290
Subordinated notes	500,000	500,000
Accrued interest payable	283,858	283,964
Other liabilities	270,457	438,968
Total liabilities	<u>68,091,724</u>	<u>67,401,222</u>
Members' equity	<u>3,766,539</u>	<u>3,595,144</u>
Total liabilities and members' equity	<u>\$71,858,263</u>	<u>\$70,996,366</u>

STATEMENT OF INCOME

	For the Three Months Ended September 30,		For the Nine Months Ended September 30,	
	2011	2010	2011	2010
	(Unaudited)		(Unaudited)	
Interest income	\$379,767	\$412,186	\$1,145,726	\$1,261,474
Interest expense	258,532	283,972	803,714	870,084
Net interest income	121,235	128,214	342,012	391,390
Provision for (reversal of) loan losses	12,700	(3,340)	15,200	1,660
Net interest income after provision for (reversal of) loan losses	108,535	131,554	326,812	389,730
Noninterest income	36,301	56,562	82,648	129,571
Noninterest expense	25,865	29,309	71,092	77,183
Net Income	<u>\$118,971</u>	<u>\$158,807</u>	<u>\$338,368</u>	<u>\$442,118</u>